



## **Wincanton Town Council Grants Policy**

Wincanton Town Council is funded by the residents of Wincanton and therefore has only limited funds available to assist community organisations located and working in Wincanton for the benefit of the community.

Subject to funding being available, Wincanton Town Council is committed to providing assistance and support to local community groups which are set up to promote community life for Wincanton residents. The Council's financial support is provided by way of grants which are decided against criteria set by Wincanton Town Council.

Wincanton Town Council is committed to following best practice in grant giving to provide sustainable funding and support to voluntary and community groups, whilst providing value for money for local taxpayers and ensuring that public money is spent in a responsible manner.

For the Council to be able to assess applications rationally and objectively, many of which will inevitably be totally dissimilar in content, it is both necessary and helpful to assess all applications received against a range of criteria. These are designed to be a general indication of need but are not exclusive and some flexibility can be applied.

The Town Council's policy on community grants is based on the principle of promoting the development of partnerships which encourage and enable local community organisations to deliver local projects to the residents of Wincanton. In general, the following principles apply:

- Assistance will be given based on merit and contribution to the local community.
- Applicants must clearly show how any assistance given will benefit the people living in Wincanton or will benefit the environment of Wincanton. Each grant application will be considered in the first instance by the Clerk and Councillors to ensure it meets Wincanton Town Council Grant Policy criteria.
- Any assistance given will be subject to ongoing monitoring which will be proportionate to the grant awarded and subsequent evaluation of the outcome of the grant annually at Full Council.
- Organisations should not make a presumption that funding will continue on a year-to-year basis.

### **The Aims of the Council's Grant Making Policy**

Wincanton Town Council provides grant funding to support the following aims:

- To enable local people to participate in voluntary groups and activities.
- To help the Town's voluntary groups to improve their effectiveness.
- To ensure the provision of services, needed by the Town's residents, via the voluntary sector.
- To support organisations which meet the needs of people experiencing social and economic difficulties.
- To ensure that there is equality of access and opportunity for all Wincanton Town residents to the services it provides and funds.
- To improve or enhance the local environment.
- To achieve value for money.

The Town Council defines a voluntary group as a non-profit making organisation, set up and run by a voluntary, unpaid management committee.

### **The Grants Process**

To apply for a Town Council grant you must be a charity, community group or local voluntary organisation with a constitution and dedicated bank account, operating or providing a service to the community in Wincanton. All funding requests must use our application form and applicants should provide all information requested.

The amount of money available for small grants varies each year, depending on the overall council budget.

Wincanton Town Council supports a wide variety of grants which have been used to fund both revenue and capital projects, core costs and specific project work. Wincanton Town Council particularly welcomes applications from small or newly formed groups and those that have not applied to us before.

### **Wincanton Town Council uses the following criteria to decide on grant applications:**

- Whether the group/project has followed our grants process and meets our requirements and grant giving policy. This will form the analysis completed prior to being presented to Council.
- Level of benefit to Wincanton and its residents in the activities, services they access and the impact the grant will make.
- Evidence of a well-managed group, including previous experience and track record.
- Financial sustainability and viability of group and/or project. Each grant application to demonstrate viability through audited accounts, registration (not in breach) and insurance.
- Evidence of partnership and collaboration with organisation working to deliver the Town Council's aims and within the governance of public money.

- Evidence that funding has been sought from other sources and the level of match funding available demonstrated within the business and financial plan.
- Evidence of compliance with previous grant award conditions. Breach of Wincanton Town Council's conditions will impact on the likelihood of securing a new grant.

**Wincanton Town Council will not fund the following:**

- Organisations that do not provide a service to the community in Wincanton.
- Individuals or appeals supporting an individual.
- General appeals.
- Statutory organisations or the direct replacement of statutory funding.
- Political groups or activities promoting political beliefs.
- Religious groups where funding is to be used to promote religious beliefs.
- Arts & sports projects with no community or charitable element.
- Fund raising activities.
- Medical research, equipment or treatment.
- Animal welfare.
- Projects that may take place before an application can be decided.
- Organisations that have a closed or restricted membership.
- Equipment or other costs that have already been purchased or incurred prior to the application being considered.

**Grant Types**

Wincanton Town Council provides 5 types of grant funding, so that it can provide the most sustainable support to a broad range of local voluntary and community groups:

**Small grants**

These grants are usually for less than £1,000 and are normally offered on a one-off basis to support a particular project, activity or the purchase of equipment. They are also open to new groups wishing to start up and receive a small contribution towards their running costs.

**Medium grants**

These grants are usually for less than £2,000 to support a particular project within the criteria stated within the Grants Policy.

**Revenue or Capital grants up to £10,000**

These grants are available to community organisations which provide a significant service to the community. They are given to support the Group's normal running costs for a time limited period and will be assessed in accordance with a business plan, activities schedule and financial plan and can also be used for match funding to other funding bodies. In principal

revenue grant funding can be awarded for up to 2 years. The organisation to demonstrate the ability to be self-sustaining by year 2.

### **Capital Grants/Loan**

These grants are available to community organisations which provide a significant service to the community. The grant will require additional information to inform the decision and it is likely a representative from Council will meet with the organisation. This grant will require a commitment for the organisation to pay back part or all of the award by March 2023. The capital grant will be awarded once and revenue grants no more than 2 years running and both grants cannot be accessed in the same year. These grants are dependent on an annual review when the continuation of the grant will be considered in respect of any change in circumstances of either the applicant or the Town Council. Each applicant to demonstrate annually, securing funding from other sources, to aid viability and sustain the organisation. It should be noted that the Town Council, is not a secure funding route and therefore to be reliant on annual funding is a risk to the organisation. The Town Council would expect revenue to be raised to ensure the continued operation of the community organisation.

Groups wishing to receive a revenue grant need to complete an application form and provide additional supporting information. A council representative or Member of Council will meet with the community organisation to discuss the level of Town Council support requested and to gain assurance of viability of those Groups in receipt of a revenue grant. The awarded grant will be required to complete an annual monitoring form and may have the funding divided into two allocations which will require assurance for each to be awarded. The organisation may be asked to attend a review meeting to ensure that funding continues to meet the Town Council's priorities. Groups receiving a revenue grant will be given 6 months' notice of any change to their grant funding arrangements.

### **Urgent grants**

In exceptional circumstances Wincanton Town Council will consider applications for urgent funding. Groups wishing to apply must complete an application form which will be considered at the next available full council meeting. Community Groups requesting Urgent Funding will be required to provide the documentation for annual Grant awards stated in the Grants Policy. It should be noted that request of this nature may not be supported. A covering letter should explain the reason for urgency.

### **The Application Process**

Groups must apply for funding using the application form by **mid-November** (exact date to be confirmed each year). This is to ensure grants are considered prior to Council setting the next precept.

Grant application forms can be downloaded from the Council's website or are available from the office. The office can also provide assistance to anyone having difficulties completing the application form.

Grant applications will only be considered if all sections of the form are completed, and appropriate supporting information/evidence is supplied where requested.

All valid grant applications will be assessed and presented to Council for consideration by the end of November of each year and ratified at the Council meeting prior to end of calendar year.

All applicants will be notified of Council's decision after the Precept meeting.

### **Payment Timetable**

Successful applicants for all grants should receive their award by 1st April the following year. Successful applicants for urgent grants will normally receive payment within 1 month of the grant decision. In some circumstances the payment date(s) may differ, and this will be set out in the grant award confirmation letter and the monitoring/conditions for the grant to be awarded. Grants will only be paid by bank transfer to the named organisation.

### **Monitoring and reporting requirements**

Groups are expected to provide Wincanton Town Council with written evidence of what the money has been spent on and the benefit it has brought to the people of Wincanton. Such evidence of how the money has been spent should include copies of invoices and receipts, attendance numbers, photos, press clippings, etc. where applicable. This information should be submitted within 1 month of the event/project end or by the end of February each year whichever is sooner, so that it can be reported at the Annual Town Meeting.

### **General grant conditions**

- Small grants are awarded on an annual basis and an award made one year is not an indication that funding will be continued in other years.
- The grant can only be used for the purpose stated in the application and the Council reserves the right to reclaim any grant not being used for the specified purpose of the application. However, if a group wishes to change the purpose of the grant they must seek approval by writing to the Council who will consider whether or not to approve the change.
- Applications for projects where the work has already been completed will not be considered.
- We will not support grants for the repayment of loans or cost of services, equipment or provisions in anticipation of a grant.
- Small grants must be spent within 1 year of award. Any unspent monies left after this time must be returned.
- Organisations are responsible for ensuring that they are in compliance with all applicable legal and statutory requirements (including those relating to health and safety and equalities).

- Should for any reason the organisation disband or the project is not completed the Council may ask for all or part of the monies to be paid back.
- Acknowledgement of the financial support received from the Council is required on documentation and any promotional material, including websites.
- In order to receive payment, organisations/groups must have a bank account into which grants can be paid; payments will not be made to private individuals.
- Only one application per year will be accepted from any organisation.
- All successful applicants must complete an evaluation form within the stated time periods.
- Additional grant conditions may also be attached to any funding from Wincanton Town Council, and these will be set out in the award confirmation letter.
- Failure to comply with any conditions attached to a grant may result in the grant being repaid or affect future grant assistance.

Policy Adopted at Full Council Meeting 27<sup>th</sup> September 2021  
Minute Number 13